

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 SEPTEMBER 2009
The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/09 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/08 RM'000
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	60,339	58,957
Investment Properties	14,434	14,366
Prepaid Lease Payment	10,489	10,700
Intangible Assets	2,030	2,030
Other Investments	1,928	4,790
Goodwill On Consolidation	61,216	61,216
Total Non-Current Assets	<u>150,436</u>	<u>152,059</u>
Current Assets		
Inventories	30,363	31,598
Debtors	184,693	202,274
Cash & cash equivalents	25,918	25,311
Total Current Assets	<u>240,974</u>	<u>259,183</u>
TOTAL ASSETS	<u><u>391,410</u></u>	<u><u>411,242</u></u>
EQUITY AND LIABILITIES		
Share Capital	102,850	102,850
Reserves	110,270	110,328
Shareholders' fund	213,120	213,178
Minority Interest	8,102	7,921
TOTAL EQUITY	221,222	221,099
Non-Current Liabilities		
Borrowings	39,045	37,681
Deferred taxation	4,758	4,774
	43,803	42,455
Current Liabilities		
Trade and Other Creditors	60,496	54,692
Overdraft & Short Term Borrowings	64,424	92,632
Taxation	1,465	364
	126,385	147,688
TOTAL LIABILITIES	170,188	190,143
TOTAL EQUITY AND LIABILITIES	<u><u>391,410</u></u>	<u><u>411,242</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.07</u>	<u>2.07</u>

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

OCB BERHAD
 (Company No: 3465-H)
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED INCOME STATEMENT
 FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2009**
 The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
	30/09/09 RM'000	30/09/08 RM'000	30/09/09 RM'000	30/09/08 RM'000
Revenue	133,670	185,663	438,683	526,169
Operating Expenses	(132,298)	(188,229)	(430,641)	(523,056)
Other Operating Income	354	921	833	921
Profit from Operations	1,726	(1,645)	8,875	4,034
Finance Costs	(1,763)	(1,475)	(5,835)	(6,298)
Investing Results	-	-	-	-
Profit before tax	(37)	(3,120)	3,040	(2,264)
Taxation	(1,354)	(574)	(2,917)	(2,141)
Net Profit/(Loss) for the period	(1,391)	(3,694)	123	(4,405)
Attributable to:				
Shareholders of the Company	(1,486)	(3,410)	(58)	(3,646)
Minority interest	95	(284)	181	(759)
Net Profit/(Loss) for the period	(1,391)	(3,694)	123	(4,405)
Earnings per share attributable to equity holders of the parent				
Basic (sen)	(1.44)	(3.32)	(0.06)	(3.54)

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

OCB BERHAD
 (Company No: 3465-H)
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
 FOR THE THREE QUARTERS ENDED 30 SEPTEMBER 2009**
 The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
9 Months Ended 30 September 2009						
At 1 January 2009	102,850	255	110,073	213,178	7,921	221,099
Movements during the period	-	-	(58)	(58)	181	123
Dividend	-	-	-	-	-	-
Balance at 30 September 2009	<u>102,850</u>	<u>255</u>	<u>110,015</u>	<u>213,120</u>	<u>8,102</u>	<u>221,222</u>

9 Months Ended 30 September 2008						
At 1 January 2008	102,850	255	120,319	223,424	8,433	231,857
Movements during the period	-	-	(3,646)	(3,646)	(759)	(4,405)
Dividend	-	-	(1,903)	(1,903)	-	(1,903)
Balance at 30 September 2008	<u>102,850</u>	<u>255</u>	<u>114,770</u>	<u>217,875</u>	<u>7,674</u>	<u>225,549</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE THREE QUARTERS ENDED 30 SEPTEMBER 2009
The figures have not been audited.

	9 Months ended 30/09/09 RM'000	9 Months ended 30/09/08 RM'000
Net profit before taxation	3,040	(2,264)
Adjustment for non-cash flow:		
Non-cash items	<u>9,154</u>	<u>10,289</u>
Operating profit before changes in working capital	12,194	8,025
Changes in working capital:		
Net Change in inventories	1,235	668
Net Change in receivables	17,581	(6,810)
Net Change in payables	<u>5,804</u>	<u>259</u>
Cash flows generated/(used in) operating activities	36,814	2,142
Interest paid	(5,835)	(6,298)
Interest received	100	227
Tax paid	<u>(1,832)</u>	<u>(4,164)</u>
Net cash flow generated/(used in) operating activities	29,247	(8,093)
Investing Activities		
Equity investments	-	-
Other investments	(1,422)	4,312
Net cash flows used in investing activities	<u>(1,422)</u>	<u>4,312</u>
Financing Activities		
Transactions with owners as owners	-	(1,902)
Bank borrowings	(23,828)	6,845
Net cash flows from financing activities	<u>(23,828)</u>	<u>4,943</u>
Net increase in cash and cash equivalent	3,997	1,162
Cash & cash equivalents at beginning of year	4,506	5,969
Cash & cash equivalents at end of period	<u><u>8,503</u></u>	<u><u>7,131</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	25,918	28,207
Bank overdraft (Note B9)	<u>(17,415)</u>	<u>(21,076)</u>
	<u><u>8,503</u></u>	<u><u>7,131</u></u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.